

# FACC



# INDEPENDENCE SUMMIT

## SPONSORSHIP OVERVIEW



JULY 24-26, 2025



Visit [www.FACCnow.org](http://www.FACCnow.org)



Milwaukee, Wisconsin



[kim@faccnow.org](mailto:kim@faccnow.org)



(414) 332-9312



The Iron Horse Hotel

RUBY



NASSAU



INSURANCE COMPANY

DIAMOND



SAPPHIRE

Annua Profectus  
The Standard

# Join over 30 IMOs and BGAs



**\$2,500**

## Sapphire

- Logo on event materials
- Social media shoutouts
- Complimentary summit registration
- Germanfest VIP Access

**\$5,000**

## Diamond

- All Ruby benefits, plus:
- Recognition in email campaigns
- Signage at sponsored event
- Registration List Access

**\$10,000**

## Ruby

- All Sapphire benefits, plus:
- On-stage acknowledgment
- Opportunity to represent or introduce a session

Position your organization at the center of regulatory and business innovation. Your sponsorship helps fuel FACC's mission to promote a level playing field for independent insurance professionals.



# INDEPENDENCE SUMMIT FEATURED SPEAKERS

## THE SPEAKER LINEUP



**LEGACY PLANNING  
UNLOCKED**

### **Carter Wilcoxson**

CEO & Founder  
ePIC Services Company



**INNOVATIONS IN  
INSURANCE**

### **Mike Beaulieu**

Senior Director Competitive  
Intel & Product Marketing  
National Life Group



**DOL: WHAT'S NEXT  
AND HOW TO  
PREPARE**

### **Kevin Walsh**

Principal  
Groom Law Group



**DOL: WHAT'S NEXT  
AND HOW TO  
PREPARE**

### **Samuel Levin**

Principal  
Groom Law Group



**SINGLE PREMIUM  
WITH BENEFITS**

### **David Macchia**

Founder  
Wealth2k, Inc.



**NAVIGATING THE  
FEDERAL EMPLOYEE  
RETAIL SPACE**

### **Dennis Edmonds**

Chief Executive Officer and  
Lead Educator  
FBIC Planning LLC



**NEXT-GEN FIAS: BUILT  
FOR VOLATILITY,  
DESIGNED FOR TRUST**

### **Carrie Freeburg**

Chief Product Officer  
SILAC Insurance Company



**STREAMLINING THE  
LONG TERM CARE  
DECISION PROCESS**

### **Lily Vittayarukkul**

Founder and CEO  
Waterlily



**SMART SALES. STRONG  
COMPLIANCE. POWERED  
BY AGENTVIZION.**

### **Krish V. Krishnan**

Founder & CEO  
Magnifact



## IMO PANEL



Moderated by **Patrick Cahill** | Chief Distribution Officer at Revol One Financial  
**Chris Conroy** | EVP, General Counsel & Principal at IAMS, Inc.  
**Adam Linkner** | General Counsel at Signal Advisors  
**Vince Viatello** | President at New America Marketing

## KEYNOTE



**David Altmaier**

**WASHINGTON UPDATE**

Consultant/Lobbyist & Former Florida  
Financial Services Commissioner  
The Southern Group