

FACC



INDEPENDENCE SUMMIT

ATTENDEE OVERVIEW



JULY 24-26, 2025



Visit www.FACCnow.org



Milwaukee, Wisconsin



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(414) 332-9312



The Iron Horse Hotel

RUBY



NASSAU



INSURANCE COMPANY

DIAMOND



SAPPHIRE

Annua Profectus

The Standard

Empowering Independent Distribution: Insights, Innovation, and Advocacy

JUL 17 Thursday, July 24

12:30 PM Welcome & Opening Remarks

12:45 PM The New Frontier: Federal Employees

1:30 PM Future Shock: Challenges, Risks, Opportunities for Independent Distribution.

2:30 PM Streamlining Long-Term Care

3:15 PM Reimagining FIAs

4:00 PM Smart Sales. Strong Compliance

4:30 PM FACC Award Ceremony

4:45 PM Keynote: David Altmaier

6:00 PM Networking Reception



JUL 17 Friday, July 25

7:00 AM Breakfast & Networking

8:15 AM 5 Ways to Boost Life Sales

9:00 AM Single Premium with Benefits: The New Sales Opportunity of Defined Benefit Annuity

10:30 AM Legacy Planning Unlocked

11:15 AM DOL & Washington Update

12:00 PM Closing Remarks

3:00 PM Germanfest VIP Experience

WHY ATTEND?

Connect with 30+ IMO's & BGAs

Gain practical insights from top experts

Stay ahead of regulatory and market trends

Network with peers and industry leaders

Enjoy exclusive VIP events and experiences



INDEPENDENCE SUMMIT FEATURED SPEAKERS

THE SPEAKER LINEUP



LEGACY PLANNING
UNLOCKED

Carter Wilcoxson

CEO & Founder
ePIC Services Company



INNOVATIONS IN
INSURANCE

Mike Beaulieu

Senior Director Competitive
Intel & Product Marketing
National Life Group



DOL: WHAT'S NEXT
AND HOW TO
PREPARE

Kevin Walsh

Principal
Groom Law Group



NEXT-GEN FIAS: BUILT
FOR VOLATILITY,
DESIGNED FOR TRUST

Carrie Freeburg

Chief Product Officer
SILAC Insurance Company



DOL: WHAT'S NEXT
AND HOW TO
PREPARE

Samuel Levin

Principal
Groom Law Group



STREAMLINING THE
LONG TERM CARE
DECISION PROCESS

Lily Vittayarukkul

Founder and CEO
Waterlily



SINGLE PREMIUM
WITH BENEFITS

David Macchia

Founder
Wealth2k, Inc.



SMART SALES. STRONG
COMPLIANCE. POWERED
BY AGENTVIZION.

Krish V. Krishnan

Founder & CEO
Magnifact



NAVIGATING THE
FEDERAL EMPLOYEE
RETAIL SPACE

Dennis Edmonds

Chief Executive Officer and
Lead Educator
FBIC Planning LLC



IMO PANEL



Moderated by **Patrick Cahill** | Chief Distribution Officer at Revol One Financial
Chris Conroy | EVP, General Counsel & Principal at IAMS, Inc.
Adam Linkner | General Counsel at Signal Advisors
Vince Viatello | President at New America Marketing

KEYNOTE



David Altmaier

WASHINGTON UPDATE

Consultant/Lobbyist & Former Florida
Financial Services Commissioner
The Southern Group